



Pre-State Allocation Board Meeting Forum

March 20, 2013



Office of
Public School Construction



**California Department of
Education**



Office of Public School Construction

March State Allocation Board Meeting Overview

School Facility Program Funds Available

(in millions)	Dec. 2012	Feb. 2013
Oct. 2012 Bond Sale	\$363.3	\$222.5
April 2012 Bond Sale	19.2	23.5
Oct. 2011 Bond Sale	46.2	41.3
Nov. 2010 Bond Sale	34.7	34.1
March 2010 Bond Sale	25.1	23.2
Nov./Dec. 2009 Bond Sales	1.5	1.5
Oct./Nov. 2009 Bond Sales	9.1	6.1
April 2009 Bond Sale	0.1	0.1
Total Funds Available	\$499.2	\$352.3

High Performance Incentive Grants for Facility Hardship Projects

Update from Joel Ryan

Operations Manager, Program Services



Green Ribbon Schools Award Program 2012-13 Nominees



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Program Information

- CDE is the nominating authority to the US Department of Education for ED-GRS.
- The award program (not a grant), recognizes schools and districts for outstanding environmental achievement and sustainability.



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The Three Pillars

Pillar I: Reduced Environmental
Impact and Costs

Pillar II: Improved Health and
Wellness

Pillar III: Effective Environmental and
Sustainability Education



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2013 Nominees

- Each nominating authority can submit one school district and four schools to ED for consideration:
 - One of the four schools must be “disadvantaged” (>40% free and reduced lunch).
 - One of the four schools must be a private school.



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2013 Nominees

- State Superintendent of Public Instruction Tom Torlakson announced California's nominees on February 15, 2013:
 - Oak Park Unified School District
 - Charles Evans Hughes Middle School
 - Journey School
 - Redding School of the Arts
 - Prospect Sierra School



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Oak Park Unified School District Ventura County





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Charles Evans Hughes Middle School Long Beach Unified School District





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Journey School Chartered by Capistrano USD





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Redding School of the Arts Chartered by Gateway USD





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Prospect Sierra School

A Private School in El Cerrito





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Recognition by USED

- ED will consider all nominees and recognize the 2013 cohort of Green Ribbon Schools on April 22, 2013, Earth Day.
- The 2012 cohort included:
 - Environmental Charter High School
 - Grand View Elementary School
 - Longfellow Elementary School
 - The Athenian School



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Year 3 Applications

- CDE will release the 2013-14 application in Fall 2013.
- Applications will be due in December 2013.
- The applicants that rise to the top demonstrate achievement in all three pillars.
- Start benchmarking now!



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Resources

CDE's Green Ribbon Web Page:

<http://www.cde.ca.gov/ls/fa/sf/greenribbonprog.asp>

USED's Green Ribbon Web Page:

<http://www2.ed.gov/programs/green-ribbon-schools/index.html>

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Lesley Taylor

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Project Tracking Number Database Enhancements

- New Layout
- Security Update (password)
- Creating a New Project Tracking Number
- Search Functions

Non Participation in the Priority Funding Process

School Facility Program (SFP)
Regulation Sections
1859.90.2 and 1859.90.3

Background

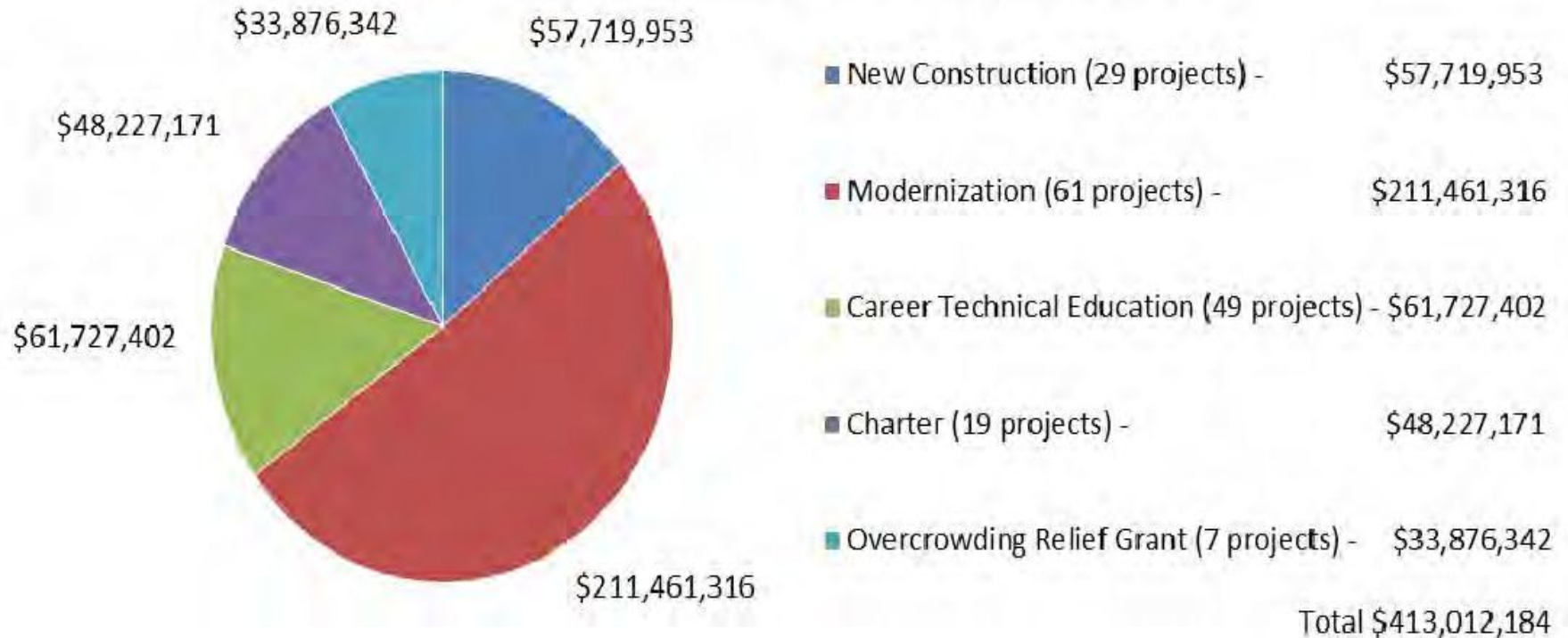
October 24, 2012 SAB Meeting

The State Allocation Board (SAB) directed staff to develop options to promote activity on the Unfunded List (Lack of AB 55 Loans).

Develop regulations enabling a one-time pass on participating in the Priority Funding (PF) process.

Determine the number of unfunded approvals which have not submitted PF requests during two or more PF rounds.

Non-Participation in the Last Two Filing Periods (Approx. \$413 Million for 165 projects)



Regulations

January 23, 2013 SAB Meeting

The proposed Regulation Sections were approved by the SAB on January 23, 2013.

After the Regulations are effective:

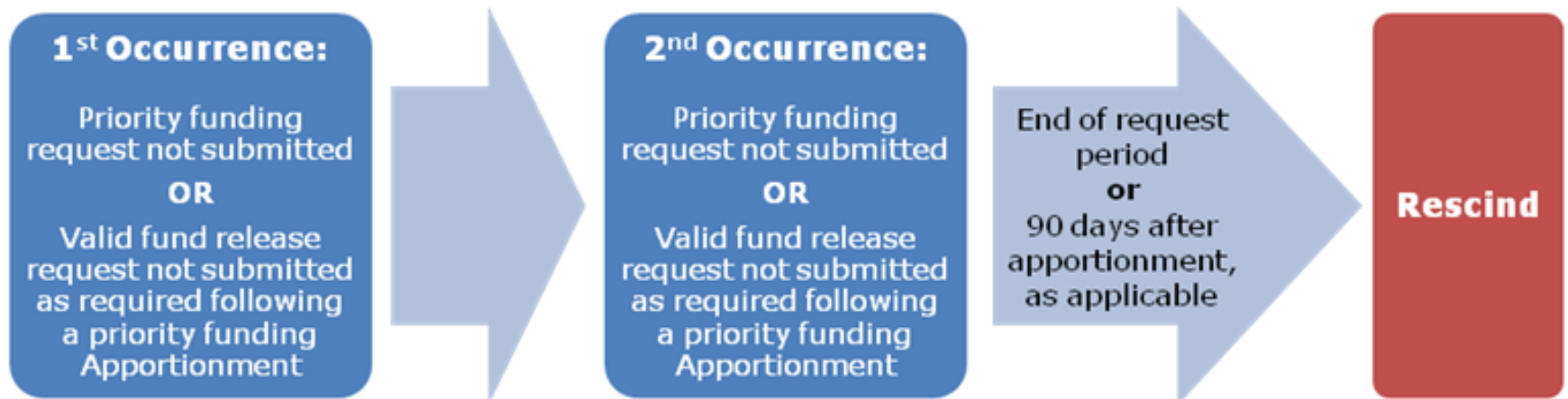
Districts have one “pass” for the PF process.

Not participating in the PF request period.

or

Not submitting a valid Fund Release Authorization (*Form SAB 50-05*) within the 90-day deadline.

OPSC process for non participation in PF request period



Rescissions

- Per the Regulations, application rescissions take place with no further Board action.
 - Removed from Unfunded List (Lack of AB 55 Loans)
 - Return Bond Authority
 - Pupil grants returned to eligibility baseline
- The new Regulations would not apply to the following:

Career Tech (CTEFP)
Overcrowding Relief (ORG)

Charter (CSFP)
Critically overcrowded (COS)

SFP Regulations - Update

SFP Regulations Sections 1859.90.2 and 1859.90.3 were submitted to Office of Administrative Law (OAL) on March 15, 2013.

A school district's opportunity to “pass” on participating in the PF process depends on when the Regulations are approved by OAL.

If accepted on Emergency basis

Regulations could be in effect for the May certification round.

First 90-day funding cycle after regulations are in effect.

If accepted on Non-Emergency basis

Regulations could be in effect for November certification round.

First 90-day funding cycle after regulations are in effect.

Contact Information

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Janna.Shaffer@dgs.ca.gov or (916) 376-1822.

Questions???

The image features a blue background with a subtle grid pattern. A prominent white wavy line, resembling a stylized wave or a ribbon, curves across the middle of the frame. The text "Questions???" is written in a large, white, sans-serif font, positioned in the upper left quadrant of the image.



Facility Hardship Seismic Mitigation Program

March 20, 2013

The Facility Hardship Team

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Seismic Mitigation Program

Funding:

- Assembly Bill 127
- Proposition 1D (2006)
- Up to \$199.5 million originally approved by the voters
- \$175.4 million currently remaining as of the March 20, 2013 State Allocation Board.

Seismic Mitigation Program

Seismic Mitigation Program (SMP) projects must meet all of the following criteria:

1. Construction contract is signed after May 20, 2006.
2. Project funding is for the minimum work required to meet Division of the State Architect (DSA) approval.
3. The DSA concurs with a report by a structural engineer that identifies structural deficiencies that pose an unacceptable risk of catastrophic collapse in the event of seismic activity.

Qualifying Seismic Factors

Building Eligibility:

Building eligibility is determined by DSA which verifies that:

- The building was originally designed for occupancy by students and staff.
- The building is of an eligible Category 2 building type as defined in the AB 300 Seismic Safety Inventory of California Public Schools report (2002).
- The building has the potential of collapse either due to ground shaking or due to faulting, liquefaction, or landslides.

Qualifying Seismic Factors

Site Eligibility:

Collapse potential is due to ground shaking

- The District must provide a seismic report to substantiate the collapse potential.

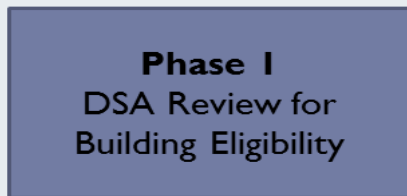
Collapse potential is due to faulting, liquefaction, or landslide

- DSA requires a geological professional report identifying the hazard and outlining the minimum mitigation work required, and a letter of concurrence with the report from the California Geological Survey (CGS)

Overview of DSA Process

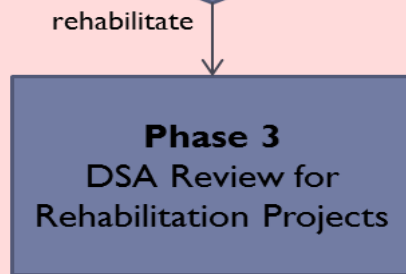
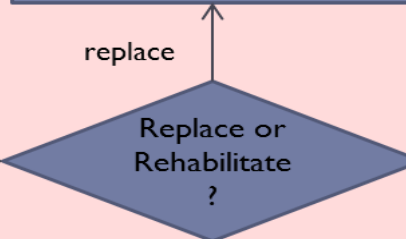
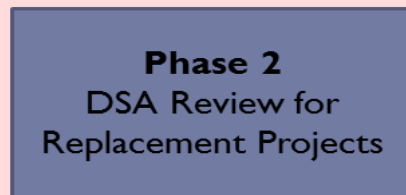
Initial Application to DSA

The District must apply to the DSA for SMP eligibility approval before applying for SMP funding.



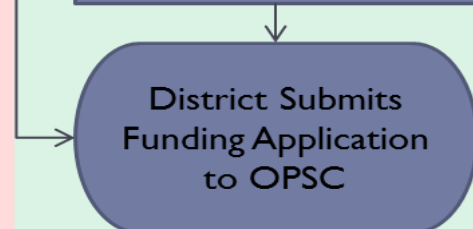
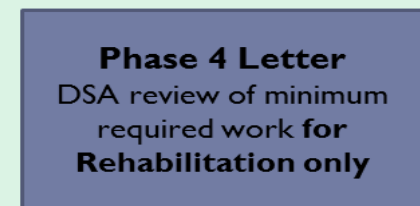
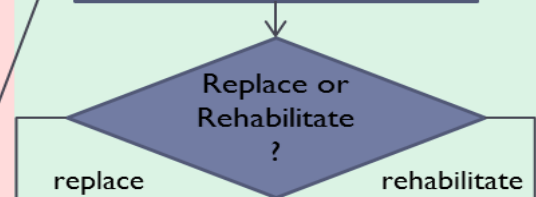
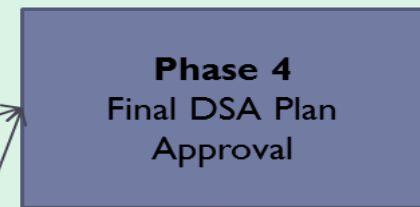
DSA Phase 2 or Phase 3 Review

Once the project has either Phase 2 or Phase 3 approval, the District may choose to submit an application for conceptual approval to the OPSC



SAB Funding Application

Once the project has DSA final plan approval, the District may submit an application for funding to the OPSC

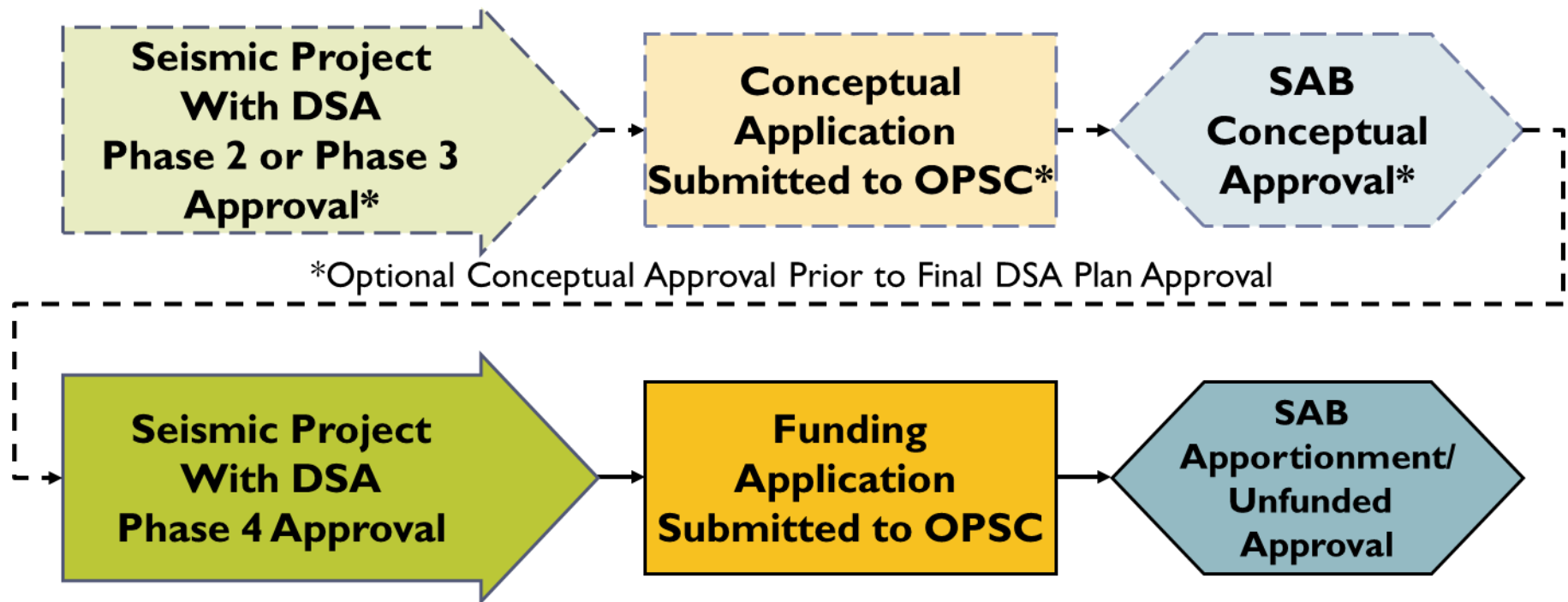


Types of Requests

Two types of requests:

- Conceptual
- Funding

OPSC Application Process



Conceptual Application

Recommended Documents:

- Facility Hardship Request
- Photos of affected areas

Required Documents:

- Structural Engineer's Report
- DSA concurrence letter(s)
 1. States that the building(s) meets SMP qualifying criteria (Phase Approval 1 Letter)
 2. Concurs with the industry specialist's report on minimum work to receive DSA (Phase 2 or 3 Approval Letter)

Conceptual Application

Required Documents (continued):

- Geological Report with CGS concurrence letter (if applicable)
- Detailed Cost Estimate of minimum work required
- Cost Benefit Analysis of rehabilitation vs. replacement
- Site Diagram

Conceptual Approval

A Conceptual Approval does not constitute a reservation of funds or bond authority, or a place on any unfunded list.

After a conceptual approval, the district has:

- 18 months to submit Approved Application for funding application, or
- 24 months to submit Approved Application for funding application if the project includes site acquisition.

Funding Application

Required Documents:

- *Application for Funding* (Form SAB 50-04)
- DSA Final Plan Approval Letter
- DSA Phase 4 Approval Letter (Rehabilitation projects only)
- DSA approved plans
- CDE Final Plan Approval Letter

Funding Application

Required Documents (continued):

- Career Technical Education Letter
- Site Development Worksheet (if applicable)

If Site Acquisition is included:

- CDE final site approval letter
- Required Real Estate Documents

Funding Approval

If there is sufficient SMP bond authority then an SAB approved application will reserve bond authority and a place on the “Unfunded List (Lack of AB 55 Loans)”

Eligible Project Costs

The only project costs considered in reviewing, calculating and approving an application:

- Minimum work to mitigate the unacceptable risk of injury
- Work required by DSA to receive DSA approval on the project

Cost Benefit Analysis

Cost Benefit Analysis

- Compares the costs to mitigate the deficiencies and remain in the facility with the current replacement cost.

Eligibility is for either *Rehabilitation* or *Replacement funding*:

- *Rehabilitation*—The minimum cost to mitigate is *less* than 50% of the current replacement cost.
- *Replacement*—The minimum cost to mitigate is *greater* than 50% of the current replacement cost.

Application Review

**OPSC Review by the Facility Hardship analyst and
Project Manager**

Application Approval

Seismic Mitigation projects are added to the top of the Unfunded List (Lack of AB 55 Loans) in order of:

- Unfunded SAB approval date, then
- Complete Application received date

Frequently Asked Questions

Are SMP projects 100% State funded?

Can the district demolish the building prior to SMP approval?

When should the district contact OPSC?

Frequently Asked Questions

If the district receives insurance proceeds or money from the sale of the site during the course of the SMP project, will the SMP grant be affected?

Does the SMP provide an additional allowance for interim housing?

Can the district submit an application to reimburse seismic work already completed?